



Feature	X-Author Enterprise	X-Author Power Admin	X-Author Presto	X-Author Analytics
General				
Apps available as a call out from Salesforce			●	
Retrieve Salesforce data into Excel	●	●	●	●
Save data from Excel to Salesforce	●	●	●	
Use Excel as the Salesforce UI	●	●		
Work offline	●	●		●
Launch apps from Salesforce button	●	●	●	●
Single sign-on support	●	●	●	●
Chatter inside Excel1	●	●		
Secure app assignment to users	●	●	●	●
Workbooks				
Create apps using legacy Excel workbooks	●	●	●	●
Number of worksheets for Salesforce data	unlimited	unlimited	unlimited	unlimited
Disable local file save	●	●	n/a	
Disable file print	●	●	n/a	
Protected worksheet support	●	●	n/a	●
Quick App Design				
Create single object list apps	●	●	●	●
Create parent-child apps	●	●	●	●



Feature	X-Author Enterprise	X-Author Power Admin	X-Author Presto	X-Author Analytics
Salesforce Objects				
Number of objects	unlimited	unlimited	unlimited	unlimited
Number of hierarchies	unlimited	unlimited	unlimited	unlimited
Number of fields	unlimited	unlimited	unlimited	unlimited
Attachment field support	●	●	●	●
Rendering Salesforce Data: Formats				
Lists	●	●	●	●
Forms	●	●	●	●
Matrices	●	●	●	●
Saving Data to Salesforce				
Save edited records	●	●	●	
Add new records	●	●	●	
Delete Records	●	●		
Auto-save grids	●	●	●	
Upload attachments	●	●	●	
Adding/Editing Data				
Parent-child object side-by-side editing	●	●		
Lookup Salesforce data from an Excel cell	●	●		
Online lookup from Excel to Salesforce	●	●		
Offline lookup within Excel	●	●		
Data sort integrity enforcement	●	●	●	
Rich text editing	●	●		



Feature	X-Author Enterprise	X-Author Power Admin	X-Author Presto	X-Author Analytics
User Experience Actions				
Query data from Salesforce	●	●	●	●
Query filters	●	●	●	●
Add/or logic	●	●	●	●
Operators	●	●	●	●
User inputs (for runtime use)	●	●	●	●
Cell range input	●	●	●	●
End user record search and selection	●	●		●
User inputs	●	●	n/a	●
Sequential integrated searches	●	●		●
Display data	●	●	●	●
Save data	●	●	●	
Clear worksheet/Add and paste rows	●	●	●	
Check-in/Check-out Excel files	●	●	●	
Execute an existing macro	●	●	●	●
Multi-org data and switching		●		
Save Active Excel file as an attachment	●	●	●	
Execute Salesforce Methods	●	●		
Migrate data between Salesforce orgs		●		
Auto-pass new record IDs from parent to child		●		
All or partial data based on user input filters		●		

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X-AUTHOR FOR EXCEL

FEATURE COMPARISON



FACT SHEET

Feature	X-Author Enterprise	X-Author Power Admin	X-Author Presto	X-Author Analytics
Action Flows				
Number of steps	unlimited	unlimited	unlimited	unlimited
Apttus CPQ API connectivity	●	●	●	unlimited
End User Menus				
Menu groups	unlimited	unlimited	unlimited	unlimited
Menu buttons	unlimited	unlimited	unlimited	unlimited
App Maintenance/Migration				
Clone Apps	●	●	●	●
Import/Export Apps between orgs	●	●	●	●
Object and field validation	●	●	●	●

1 Requires an API-enabled Salesforce Chatter license

About Apttus

Apttus, the category-defining Quote-to-Cash software company, drives the vital business process between the buyer's interest in a purchase and the realization of revenue. Utilizing a patented combination of SaaS-based applications, the Apttus Intelligent Cloud maximizes the entire revenue operation by driving behavior and providing prescriptive data to company decision-makers. Apttus offers enhanced Configure Price Quote (CPQ), E-Commerce, Contract Management, Renewals and Revenue Management solutions on the world's most trusted cloud platforms, including Salesforce and Microsoft Azure. Apttus is based in San Mateo, California, with additional offices located across the globe. For more information visit: apttus.com.